# SPECIAL

# **NGC DISPOSITION**

SPECIAL STATE GAMING CONTROL BOARD MEETING

GAMING CONTROL BOARD OFFICES GRANT SAWYER BUILDING CONFERENCE ROOM 2450 555 EAST WASHINGTON AVENUE LAS VEGAS, NV 89101

**TUESDAY, FEBRUARY 22, 2005** 

10:00 a.m. • Nonrestricted Items # 01-02-05 and # 02-02-05

Public Comments

# **NEVADA GAMING COMMISSION MEETING**

GAMING CONTROL BOARD OFFICES GRANT SAWYER BUILDING CONFERENCE ROOM 2450 555 EAST WASHINGTON AVENUE LAS VEGAS, NV 89101

THURSDAY, FEBRUARY 24, 2005

1:30 p.m. • Nonrestricted Items # 01-02-05 and # 02-02-05

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Bellagio	NR #1	MGM Grand Resorts, LLC	NR #1
Bellagio, LLC		MGM Mirage (PTC)	
Boardwalk Casino		MGM Mirage Manufacturing Corp	
Boardwalk Casino, Inc		Mirage Casino-Hotel, The	
Buffalo Bill's Resort & Casino		Mirage Resorts, Incorporated (PTC)	
		MRGS Corp	
Circus Circus Casinos, Inc	NR #1.2	Murren, James Joseph	
Circus Circus Hotel & Casino			
Circus Circus Hotel/Casino-Reno		Nevada Landing	NR #1
Colorado Belle Corp		New Castle Corp	
Colorado Belle Hotel & Casino		New PRMA Las Vegas, Inc	
Colorado Bollo Flotol & Gasillo		New York-New York Hotel & Casino	
Diamond Gold, Inc	NR #1 2	New York-New York Hotel & Casino, LLC	
Diamond Gold, inc	NIX #1,2	New Tolk-New Tolk Hotel & Casillo, ELC	
Edgewater Hotel & Casino	NR #1	Oasis Development Company, Inc	NR #1.2
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Excalibur Hotel and Casino		Primadonna Company, LLC, The	NR #1
		Primm Center at the Primm Valley Resort	
Galleon, Inc	NR #1 2	and Casino	NR #1
Gold Strike Auto & Truck Plaza		Primm Valley Resort & Casino	
Gold Strike Aviation, Incorporated		Trimin valley reserve a cashie illininininin	
Gold Strike Fuel Company		Railroad Pass Hotel and Casino	NR #1
Gold Strike Hotel and Gambling Hall		Railroad Pass Investment Group	
Gold Strike L.V.		Ramparts, Inc	
Goldstrike Investments, Inc		Revive Partners, LLC	
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Jacobs, Gary Neil	NR #1	Slots-A-Fun	NR #1,2
Jean Development - West	NR #1	Slots-A-Fun, Inc	NR #1,2
Jean Development Company	NR #1		
Jean Fuel Company West		The Mirage	NR #1
• •		Treasure Island at the Mirage	
Lanni, Joseph Terrence	NR #1	Treasure Island, Corp	
Last Chance Investments, Inc		, , ,	
Luxor Hotel and Casino		Whiskey Pete's Hotel & Casino	NR #1
		Wright, Bryan Lee	
M.S.E. Investments, Inc	NR #1,2	3 / 3	
Mandalay Bay Resort & Casino			
Mandalay Corp			
Mandalay Resort Group (PTC)			
MGM Grand Hotel, LLC			
MGM Grand Hotel/Casino			

**01-02-05 N05-0026 Re**: 10434-01

N05-0028 MGM MIRAGE (PTC) N02-0607 3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATION FOR AN ACQUISITION OF CONTROL OF MANDALAY RESORT GROUP

APPLICATION FOR FINDING OF SUITABILITY AS SOLE SHAREHOLDER OF MANDALAY RESORT GROUP

APPLICATIONS TO PLEDGE THE EQUITY SECURITIES OF MIRAGE RESORTS, INCORPORATED, AND MANDALAY RESORT GROUP AND THE MEMBERSHIP INTERESTS OF MGM GRAND RESORTS, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE MEMBERSHIP INTERESTS OF MGM GRAND RESORTS, LLC, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLEDGE THE EQUITY SECURITIES OF MANDALAY RESORT GROUP, IN CONJUNCTION WITH ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

#### APPLICATION FOR AMENDMENT TO ORDER OF REGISTRATION

**Re:** 05245-01

MIRAGE RESORTS, INCORPORATED (PTC) (MGM MIRAGE (PTC) – 100%) 3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATIONS TO PLEDGE THE EQUITY SECURITIES OF BOARDWALK CASINO, INC., THE MIRAGE CASINO-HOTEL AND MGM MIRAGE MANUFACTURING CORP. AND THE MEMBERSHIP INTERESTS OF BELLAGIO, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF BOARDWALK CASINO, INC., THE MIRAGE CASINO-HOTEL AND MGM MIRAGE MANUFACTURING CORP. IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION FOR AMENDMENT TO ORDER OF REGISTRATION

JAMES JOSEPH MURREN Treasurer

APPLICATION FOR A FINDING OF SUITABILITY AS AN OFFICER

**Re:** 11020-01 11018-01 (N)

THE MIRAGE CASINO-HOTEL, dba

(Mirage Resorts, Incorporated (PTC) – 100%)

THE MIRAGE

3400 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE EQUITY SECURITIES OF TREASURE ISLAND CORP., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF TREASURE ISLAND CORP., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO GUARANTEE SECURTIES AND HYPOTHECATE ASSETS IN CONJUNCTION WITH PUBLIC DEBT ISSUED BY MANDALAY RESORT GROUP

JAMES JOSEPH MURREN Treasurer

#### APPLICATION FOR LICENSURE AS AN OFFICER

Re: 26394-01

00655-05 (N) 26421-01 (D) 26420-01 (M)

BELLAGIO, LLC, dba

(Mirage Resorts, Incorporated (PTC) - 100%)

**BELLAGIO** 

3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE EQUITY SECURITIES OF MRGS CORP., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF MRGS CORP., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JOSEPH TERRENCE LANNI Manager

JAMES JOSEPH MURREN Manager

### **APPLICATIONS FOR LICENSURE AS MANAGERS**

JAMES JOSEPH MURREN Treasurer

#### APPLICATION FOR LICENSURE AS A KEY EXECUTIVE

**Re:** 16938-01 16937-01 (N)

TREASURE ISLAND, CORP., dba (The Mirage Casino-Hotel – 100%) TREASURE ISLAND AT THE MIRAGE

3300 LAS VEGAS BLVD S LAS VEGAS, NV 89109

17193-01 03182-03 (N) 17316-01 (D)

BOARDWALK CASINO, INC., dba

(Mirage Resorts, Incorporated (PTC)- 100%)

BOARDWALK CASINO 3750 LAS VEGAS BLVD S LAS VEGAS, NV 89109

05981-01 04751-01 (M) 12273-01 (D)

MGM MIRAGE MANUFACTURING CORP. (Mirage Resorts, Incorporated (PTC) – 100%) 3600 LAS VEGAS BLVD S

LAS VEGAS, NV 89109

# APPLICATIONS TO GUARANTEE SECURTIES AND HYPOTHECATE ASSETS IN CONJUNCTION WITH PUBLIC DEBT ISSUED BY MANDALAY RESORT GROUP

JAMES JOSEPH MURREN

Treasurer

#### APPLICATIONS FOR LICENSURE AS AN OFFICER

**Re:** 20113-01

MRGS CORP.

(Bellagio, LLC – 100%) 3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

# APPLICATION TO GUARANTEE SECURITIES AND HYPOTHECATE ASSETS IN CONJUNCTION WITH PUBLIC DEBT ISSUED BY MANDALAY RESORT GROUP

JAMES JOSEPH MURREN

Treasurer

#### APPLICATION FOR A FINDING OF SUITABILITY AS AN OFFICER

**Re:** 27019-01

MGM GRAND RESORTS, LLC (MGM MIRAGE (PTC) – 100%) 3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATIONS TO PLEDGE THE MEMBERSHIP INTERESTS OF MGM GRAND HOTEL, LLC, AND NEW YORK - NEW YORK HOTEL & CASINO, LLC, AND THE EQUITY SECURITIES OF NEW PRMA LAS VEGAS, INC., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

APPLICATION TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF NEW PRMA LAS VEGAS, INC., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JOSEPH TERRENCE LANNI Manager

JAMES JOSEPH MURREN Manager

#### APPLICATIONS FOR FINDINGS OF SUITABILITY AS MANAGERS

JAMES JOSEPH MURREN Treasurer

## APPLICATION FOR A FINDING OF SUITABILITY AS A KEY EXECUTIVE

Re: 26535-01 02982-07 (N)

17006-02 (M) 17007-02 (D)

MGM GRAND HOTEL, LLC., dba (MGM Grand Resorts, LLC – 100%) MGM GRAND HOTEL/CASINO 3799 LAS VEGAS BLVD S LAS VEGAS, NV 89109

JOSEPH TERRENCE LANNI Manager

JAMES JOSEPH MURREN

Manager

GARY NEIL JACOBS Manager

#### APPLICATIONS FOR LICENSURE AS MANAGERS

**Re:** 24935-01

NEW PRMA LAS VEGAS, INC. (MGM Grand Resorts, LLC – 100%) 3799 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE MEMBERSHIP INTERESTS OF NEW YORK - NEW YORK HOTEL & CASINO, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JAMES JOSEPH MURREN Treasurer

#### APPLICATION FOR A FINDING OF SUITABILITY AS AN OFFICER

Re: 20401-01

19590-01 (N) 20402-01 (M)

NEW YORK - NEW YORK HOTEL & CASINO, LLC, dba

(New PRMA Las Vegas, Inc. – 50%) (MGM Grand Resorts, LLC – 50%)

NEW YORK - NEW YORK HOTEL & CASINO

3790 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATION TO PLEDGE THE MEMBERSHIP INTERESTS OF THE PRIMADONNA COMPANY, LLC, TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004

JOSEPH TERRENCE LANNI Manager

JAMES JOSEPH MURREN Manager

GARY NEIL JACOBS Manager

# **APPLICATIONS FOR LICENSURE AS MANAGERS**

**Re:** 24975-01 24991-01 (M) 24992-01 (D)

THE PRIMADONNA COMPANY, LLC

(New York – New York Hotel & Casino, LLC – 100%)

3799 LAS VEGAS BLVD S LAS VEGAS, NV 89109

and, dba

17378-01 (N)

**BUFFALO BILL'S RESORT & CASINO** 

INTERSTATE 15 PRIMM, NV 89019

13810-01 (N)

PRIMM VALLEY RESORT & CASINO

INTERSTATE 15 PRIMM, NV 89019

03373-02 (N)

WHISKEY PETE'S HOTEL & CASINO

INTERSTATE 15 PRIMM, NV 89019

09074-01 (R)

PRIMM CENTER AT THE PRIMM VALLEY RESORT AND CASINO 31900 LAS VEGAS BLVD S

DDIMANA NIV 00040

PRIMM, NV 89019

JOSEPH TERRENCE LANNI

Manager

JAMES JOSEPH MURREN

Manager

**GARY NEIL JACOBS** 

Manager

**APPLICATIONS FOR LICENSURE AS MANAGERS** 

**Re:** 05104-01 09643-01 (AE)

MANDALAY RESORT GROUP (PTC)

3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

APPLICATIONS TO PLEDGE THE EQUITY SECURITIES OF CIRCUS CIRCUS CASINOS, INC., SLOTS-A-FUN, INC., EDGEWATER HOTEL CORP., COLORADO BELLE CORP., NEW CASTLE CORP., RAMPARTS, INC., GALLEON, INC., M.S.E. INVESTMENTS, INC., LAST CHANCE INVESTMENTS, INC., GOLDSTRIKE INVESTMENTS, INC., OASIS DEVELOPMENT COMPANY, INC., DIAMOND GOLD, INC., GOLD STRIKE AVIATION, INCORPORATED AND MANDALAY CORP., TO U.S. BANK NATIONAL ASSOCIATION, IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004, AND ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER THE EQUITY SECURITIES OF CIRCUS CIRCUS CASINOS, INC., SLOTS-A-FUN, INC., EDGEWATER HOTEL CORP., COLORADO BELLE CORP., NEW CASTLE CORP., RAMPARTS, INC., GALLEON, INC., M.S.E. INVESTMENTS, INCORPORATED, LAST CHANCE INVESTMENTS, INC., GOLDSTRIKE INVESTMENTS, INC., OASIS DEVELOPMENT COMPANY, INC., DIAMOND GOLD, INC., GOLD STRIKE AVIATION, INCORPORATED AND MANDALAY CORP., IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004, AND ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

JOSEPH TERRENCE LANNI Chairman of the Board/President

JAMES JOSEPH MURREN Director/Treasurer

GARY NEIL JACOBS Director/Secretary

BRYAN LEE WRIGHT Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

**Re:** 05816-01 02037-03 (N)

CIRCUS CIRCUS CASINOS, INC., dba (Mandalay Resort Group (PTC) – 100%) CIRCUS CIRCUS HOTEL & CASINO

2880 LAS VEGAS BLVD S LAS VEGAS, NV 89109

and, dba

03431-01 (N) CIRCUS CIRCUS HOTEL/CASINO – RENO 500 SIERRA ST RENO, NV 89503

05626-01 02448-02 (N) SLOTS-A-FUN, INC., dba (Mandalay Resort Group (PTC) – 100%) SLOTS-A-FUN 2880 LAS VEGAS BLVD S LAS VEGAS, NV 89109

05167-01 04177-01 (N) EDGEWATER HOTEL CORP., dba (Mandalay Resort Group (PTC) – 100%) EDGEWATER HOTEL & CASINO 2020 CASINO DR LAUGHLIN, NV 89029

10442-01 10441-01 (N) COLORADO BELLE CORP., dba (Mandalay Resort Group (PTC) – 100%) COLORADO BELLE HOTEL & CASINO 2100 CASINO DR LAUGHLIN, NV 89029

14726-01 14727-01 (N) NEW CASTLE CORP., dba (Mandalay Resort Group (PTC) – 100%) EXCALIBUR HOTEL AND CASINO 3850 LAS VEGAS BLVD S LAS VEGAS, NV 89109

17042-01 17041-01 (N) RAMPARTS, INC. dba (Mandalay Resort Group (PTC) – 100%) LUXOR HOTEL AND CASINO 3900 LAS VEGAS BLVD S LAS VEGAS, NV 89119

23608-01 00022-03 (N) MANDALAY CORP., dba (Mandalay Resort Group (PTC) – 100%) MANDALAY BAY RESORT & CASINO 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

JOSEPH TERRENCE LANNI Chairman of the Board/President

JAMES JOSEPH MURREN Director/Treasurer

GARY NEIL JACOBS Director/Secretary

BRYAN LEE WRIGHT Assistant Secretary

#### APPLICATIONS FOR LICENSURE AS OFFICERS OR DIRECTORS

Re: 20115-01

GOLD STRIKE L.V.

(M.S.E. Investments, Incorporated – 52%) (Last Chance Investments, Incorporated – 39%) (Goldstrike Investments, Incorporated – 6.5%) (Diamond Gold, Inc. – 2.5%)

3770 LAS VEGAS BLVD S LAS VEGAS, NV 89109

JOSEPH TERRENCE LANNI

Chairman of the Board and President

JAMES JOSEPH MURREN Director and Treasurer

GARY NEIL JACOBS Director and Secretary

BRYAN LEE WRIGHT Assistant Secretary

# APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

**Re:** 07211-01 00004-04 (N) RAILROAD PASS INVESTMENT GROUP, dba (M.S.E. Investments, Inc. - 70%)(Last Chance Investments, Inc. - 20%) (Goldstrike Investments, Inc. – 10%) RAILROAD PASS HOTEL AND CASINO 2800 S BOULDER HWY HENDERSON, NV 89015 10693-01 10547-01 (N) JEAN DEVELOPMENT COMPANY, dba (M.S.E. Investments, Inc. – 40%) (Last Chance Investments, Inc. – 40%) (Goldstrike Investments, Inc. – 20%) GOLD STRIKE HOTEL AND GAMBLING HALL NO. 1 MAIN ST JEAN, NV 89019 16623-01 16624-02 (R) GOLD STRIKE FUEL COMPANY, dba (M.S.E. Investments, Inc. – 16.67%) (Last Chance Investments, Inc. – 16.67%) (Goldstrike Investments, Inc. – 16.66%) (Oasis Development Company, Inc. - 50%) **GOLD STRIKE AUTO & TRUCK PLAZA** NO. 1 MAIN ST JEAN, NV 89019 13363-01 13022-01 (N) JEAN DEVELOPMENT-WEST, dba (M.S.E. Investments, Inc. – 40%) (Last Chance Investments, Inc. – 40%) (Goldstrike Investments, Inc. - 12%) (Diamond Gold, Inc. - 8%) **NEVADA LANDING** NO. 1 GOODSPRING RD JEAN, NV 89019 16244-01 16243-01 (R) JEAN FUEL COMPANY WEST, dba (M.S.E. Investments, Inc. – 40%) (Last Chance Investments, Inc. – 40%) (Goldstrike Investments, Inc. – 12%) (Oasis Development Company, Inc. - 8%) JEAN FUEL COMPANY WEST

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NO. 1 GOODSPRING RD

JEAN, NV 89019

JOSEPH TERRENCE LANNI Chairman of the Board/President

JAMES JOSEPH MURREN

Director/Treasurer

GARY NEIL JACOBS Director/Secretary

BRYAN LEE WRIGHT Assistant Secretary

#### APPLICATIONS FOR LICENSURE AS KEY EXECUTIVES

**Re:** 28199-01

28205-01 (SO) 28206-01 (D) 28207-01 (M)

REVIVE PARTNERS, LLC

(Gold Strike Aviation, Incorporated - 100%)

3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

JOSEPH TERRENCE LANNI

Chairman of the Board/President/Manager

JAMES JOSEPH MURREN Director/Treasurer/Manager

GARY NEIL JACOBS Director/Secretary/Manager

BRYAN LEE WRIGHT Assistant Secretary

APPLICATIONS FOR LICENSURE AS KEY EXECUTIVES AND MANAGERS

**Re:** 17820-01

GALLEON, INC.

(Mandalay Resort Group (PTC) - 100%)

3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

JOSEPH TERRENCE LANNI Chairman of the Board/President

JAMES JOSEPH MURREN Director/Treasurer

GARY NEIL JACOBS Director/Secretary

BRYAN LEE WRIGHT Assistant Secretary

#### APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

Re: 28200-01

GOLD STRIKE AVIATION, INCORPORATED (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

APPLICATION TO PLEDGE THE MEMBERSHIP INTERESTS OF REVIVE PARTNERS, LLC, TO U.S. BANK NATIONAL ASSOCIATION IN CONJUNCTION WITH THE FOURTH AMENDED AND RESTATED LOAN AGREEMENT DATED NOVEMBER 22, 2004, AND ALL OF THE CURRENTLY OUTSTANDING PUBLIC AND PRIVATE DEBT SECURITIES PREVIOUSLY ISSUED BY MGM MIRAGE AND MIRAGE RESORTS, INCORPORATED

JOSEPH TERRENCE LANNI Chairman of the Board/President

JAMES JOSEPH MURREN Director/Treasurer

GARY NEIL JACOBS Director/Secretary

BRYAN LEE WRIGHT Assistant Secretary

#### APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

**Re:** 05396-01

M.S.E. INVESTMENTS, INC.

(Mandalay Resort Group (PTC) – 100%)

3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

05366-01

LAST CHANCE INVESTMENTS, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

05250-01

GOLDSTRIKE INVESTMENTS, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

13362-01

DIAMOND GOLD, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

16245-01

OASIS DEVELOPMENT COMPANY, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

JOSEPH TERRENCE LANNI Chairman of the Board/President

JAMES JOSEPH MURREN Director/Treasurer

GARY NEIL JACOBS Director/Secretary

BRYAN LEE WRIGHT Assistant Secretary

APPLICATIONS FOR FINDINGS OF SUITABILITY AS OFFICERS OR DIRECTORS

**GCB RECOMMENDS:** APPROVAL, TWENTIETH REVISED ORDERS OF REGISTRATION, DRAFT #01.

NGC DISPOSITION: APPROVED, TWENTIETH REVISED ORDERS OF REGISTRATION - SAME.

**02-02-05 N05-0027 Re**: 10434-01

MGM MIRAGE (PTC) 3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

05245-01

MIRAGE RESORTS, INCORPORATED (PTC)

(MGM MIRAGE (PTC) – 100%) 3600 LAS VEGAS BLVD S LAS VEGAS, NV 89109

APPLICATIONS FOR AN AMENDED APPROVAL OF A CONTINUOUS OR DELAYED PUBLIC OFFERING

**Re:** 05104-01

09643-01 (AE)

MANDALAY RESORT GROUP (PTC)

3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

APPLICATION FOR AN AMENDED APPROVAL OF A CONTINUOUS OR DELAYED PUBLIC OFFERING

APPLICATIONS TO PLACE RESTRICTIONS UPON THE TRANSFER OF, AND TO ENTER INTO AGREEMENTS NOT TO ENCUMBER, THE EQUITY SECURITIES OF CIRCUS CIRCUS CASINOS, INC., SLOTS-A-FUN, INC., EDGEWATER HOTEL CORP., COLORADO BELLE CORP., NEW CASTLE CORP., RAMPARTS, INC., GALLEON, INC., M.S.E. INVESTMENTS, INC., LAST CHANCE INVESTMENTS, INC., GOLDSTRIKE INVESTMENTS, INC., OASIS DEVELOPMENT COMPANY, INC., DIAMOND GOLD, INC., GOLD STRIKE AVIATION, INCORPORATED AND MANDALAY CORP., IN CONJUNCTION WITH A CONTINUOUS OR DELAYED PUBLIC OFFERING

**Re:** 05816-01

CIRCUS CIRCUS CASINOS, INC. (Mandalay Resort Group (PTC) – 100%) 2880 LAS VEGAS BLVD S

LAS VEGAS, NV 89109

05626-01

SLOTS-A-FUN, INC.

(Mandalay Resort Group (PTC) – 100%)

2880 LAS VEGAS BLVD S LAS VEGAS, NV 89109

05167-01

EDGEWATER HOTEL CORP.

(Mandalay Resort Group (PTC) – 100%)

2020 CASINO DR LAUGHLIN, NV 89029

10442-01 COLORADO BELLE CORP. (Mandalay Resort Group (PTC) – 100%) 2100 CASINO DR LAUGHLIN, NV 89029

14726-01 NEW CASTLE CORP. (Mandalay Resort Group (PTC) – 100%) 3850 LAS VEGAS BLVD S LAS VEGAS, NV 89109

17042-01 RAMPARTS, INC. (Mandalay Resort Group (PTC) – 100%) 3900 LAS VEGAS BLVD S LAS VEGAS, NV 89119

17820-01 GALLEON, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

05396-01 M.S.E. INVESTMENTS, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

05366-01 LAST CHANCE INVESTMENTS, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

05250-01 GOLDSTRIKE INVESTMENTS, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

16245-01 OASIS DEVELOPMENT COMPANY, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

13362-01 DIAMOND GOLD, INC. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

28200-01 GOLD STRIKE AVIATION, INCORPORATED (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

23608-01 MANDALAY CORP. (Mandalay Resort Group (PTC) – 100%) 3950 LAS VEGAS BLVD S LAS VEGAS, NV 89119

APPLICATIONS TO GUARANTEE SECURITIES AND HYPOTHECATE ASSETS IN CONJUNCTION WITH A CONTINUOUS OR DELAYED PUBLIC OFFERING

GCB RECOMMENDS: APPROVAL, SECOND REVISED ORDER, DRAFT #01.

NGC DISPOSITION: APPROVED, SECOND REVISED ORDER - SAME.